



Our Team-Tax



David Conen

Partner, Head of Tax
dconen@kpmg.ky

David is a Partner within KPMG in the Cayman Islands' Tax Practice and has over 21 years of experience providing tax professional services to both international and regional clients focused in the banking and asset management industries. David is also part of the Cayman Islands Government FATCA/CRS Working Group advising the Cayman Tax Information Authority on Implementing FATCA/CRS in the Cayman Islands.



Catherine Houts

Partner, Tax
catherinehouts@kpmg.ky

Catherine has over 12 years of experience in Alternative Investments. Her experience is focused on U.S. taxation of alternative investments specifically; private equity funds, and hedge funds. Catherine's current responsibilities include the review of complex business federal and state tax returns of private equity, hedge funds, and FATCA compliance. Catherine is member of the 100 Women in Finance Main and Philanthropy Committees in Cayman.



Mila Martsun

Director, Tax
milamartsun@kpmg.ky

Mila is a Director with KPMG in the Cayman Islands and has over 10 years of U.S. tax experience working on funds whose objectives are trading equity, commodities, crypto, debt and private equity investments. She has an in-depth knowledge of the taxation of various financial products as well as the tax and informational reporting requirements of the funds to the taxing authorities and their investors.



Natalie Lee

Senior Manager, Tax
natalielee1@kpmg.ky

Natalie has over 9 years experience providing U.S. Tax compliance services for the alternative investments industry. She specializes in hedge funds, private equity, and fund of funds. Natalie's responsibilities will be to coordinate the activities of our tax staff and the day-to-day management of the tax compliance. She will supervise and review the work completed by our tax staff.



David Borrero

Manager, Tax
dborrero@kpmg.ky

David has over 8 years of professional experience in advisory and business development roles in the financial services and IT industries.

His areas of expertise include: FATCA/CRS entity classifications, due diligence of account holders, drafting of policies and procedures and reporting. David has also participated in engagements advising on U.S./Cayman Islands tax structures and Economic Substance Legislation.